

PAUL HASTINGS LLP  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
Pedro A. Jimenez  
Shlomo Maza  
Derek D. Cash

*Proposed Counsel for the Debtor and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	: Chapter 11
<i>In re:</i>	:
	: Case No. 20-11505-SCC
Grupo Famsa, S.A.B. de C.V.,	:
	:
	:
Debtor. <sup>1</sup>	:
-----	X

**NOTICE OF WITHDRAWAL OF PREPACKAGED CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE THAT** on June 26, 2020 (the “Petition Date”), Grupo Famsa S.A.B. de C.V., as debtor and debtor in possession (the “Debtor”), filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code in the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). Concurrently therewith, the Debtor filed its Prepackaged Chapter 11 Plan (the “Plan”) [Docket No. 2].

**PLEASE TAKE FURTHER NOTICE THAT** on July 7, 2020, the Debtor filed with the Bankruptcy Court a letter (the “July 7 Letter”) indicating its intention to withdraw the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** consistent with the July 7 Letter and Section 10.2 of the Plan, the Debtor hereby withdraws the Plan, without prejudice.

**PLEASE TAKE FURTHER NOTICE THAT** as the Debtor will not seek confirmation of the Plan, the Debtor submits that creditors and other parties-in-interest need not file objections to the Plan.

---

<sup>1</sup> The last four digits of the Debtor’s Mexican federal tax identification number are 5267. The location of the corporate headquarters and the service address for the Debtor is Avenida Pino Suárez 1202 Norte, Piso 3, Unidad “A”, Zona Centro, 64000 Monterrey, Nuevo León, Mexico.

Dated: July 9, 2020  
New York, New York

PAUL HASTINGS LLP

/s/ Pedro A. Jimenez

---

Pedro A. Jimenez, Esq.  
PAUL HASTINGS LLP  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
pedrojimenez@paulhastings.com

*Proposed Counsel to the Debtor and Debtor-in-Possession*